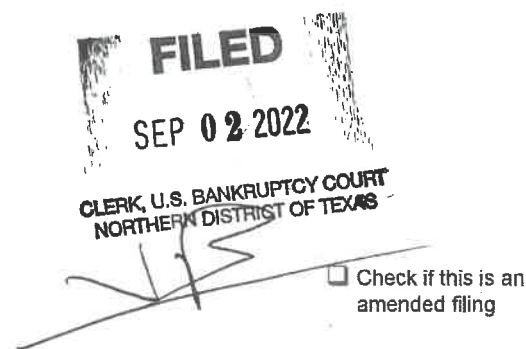


Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas
(State)

Case number (if known): Chapter



Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Brothers Cabinetry Company, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and doing business as names

CTS Acquisition, LLC

3. Debtor's federal Employer Identification Number (EIN)

83 - 0518929

4. Debtor's address

Principal place of business

9224 King Arthur Drive
Number Street

Dallas Texas 75247
City State ZIP Code

Dallas
County

Mailing address, if different from principal place of business

4641 O'CONNOR COURT
Number Street

IRVING TX 75062
City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.brotherscabinetrycompany.com

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 3 7 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9

☐ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Brothers Cabinetry Company, LLC

Debtor

Name

Case number (if known)

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

☐ Yes.

District

When

MM / DD / YYYY

Case number

District

When

MM / DD / YYYY

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes.

Debtor

Relationship

District

When

MM / DD / YYYY

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number

Street

City

State ZIP Code

Is the property insured?

☒ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/29/2022
MM / DD / YYYY

x

Signature of authorized representative of debtor

Title Managing Member

Jeffrey J Mackie

Printed name

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name

18. Signature of attorney x *Michael P. White* Date _____
Signature of attorney for debtor MM / DD / YYYY

Printed name

Firm name

Number Street

City State ZIP Code

Contact phone Email address

Bar number State

Fill in this information to identify the case:

Debtor name Brothers Cabinetry Company, LLC
United States Bankruptcy Court for the: Northern District of Texas
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 350,906.15

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 350,906.15

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 908,182.24

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 167,424.69

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 2,193,339.06

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 3,268,945.75

Fill in this information to identify the case:

Debtor name Brothers Cabinetry Company, LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
- ☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. _____

3.2. _____

\$ _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. _____

4.2. _____

\$ _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____

7.2. _____

\$ _____

\$ _____

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	_____	-	_____	= →	\$ 0.00
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	222,450.15	-	200,000.00	= →	\$ 22,450.15
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 22,450.15

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____
15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ _____

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ 5000.00	Market Value	\$ 5000.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ 2500.00	Market Value	\$ 2500.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 7500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 <u>2018 Isuzu Box Truck</u>	<u>\$ 10,500.00</u>	<u>Market Value</u>	<u>\$ 10,500.00</u>
47.2 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
47.3 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
47.4 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
48.2 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
49. Aircraft and accessories			
49.1 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
49.2 _____	<u>\$ _____</u>	<u>_____</u>	<u>\$ _____</u>
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>Various Equipment as Listed in Attachment</u>	<u>\$ _____</u>	<u>_____</u>	<u>\$ 310,456.00</u>
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 320,956.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Name of Debtor: Schedule A/B: Assets-Real Personal Property
 Brothers Cabientry Company, LLC
 United States Bankruptcy for the Northern District of Texas

Part 8 Machinery, Equipment, & Vehicles
50 Other Machinery, Fixtures, & Equipment

Description	Net Book value	Valuation method	Current	
			Value Of Debtors	Interest
50.1 SCM Edgebander	110,500.00	Market Value		110,500.00
50.2 Stiles Edgebander	5,600.00	Market Value		5,600.00
50.3 Mordidelli CNC Router	67,000.00	Market Value		67,000.00
50.4 Omal Drill & Dowel, RoboPak Palletizer Conveyor	56,000.00	Market Value		56,000.00
50.5 Forklift	4,800.00	Market Value		4,800.00
50.6 Dust Collector	3,200.00	Market Value		3,200.00
50.7 Gabbiani Beam Saw	45,456.00	Market Value		45,456.00
50.8 Compressors	2,500.00	Market Value		2,500.00
50.9 Hand Tools	2,500.00	Market Value		2,500.00
51 Table Saws	6,500.00	Market Value		6,500.00
51.1 Paint Booth	3,400.00	Market Value		3,400.00
51.2 Air Dryer	1,500.00	Market Value		1,500.00
51.3 Roller Conveyors	1,500.00	Market Value		1,500.00
	310,456.00			310,456.00

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ Total face amount — _____ doubtful or uncollectible amount = → \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ _____	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ _____	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>22,450.15</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ _____	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ _____	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>7,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>320,956.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ _____
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ _____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ _____	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ <u>350,906.15</u>	+ 91b. \$ _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>350,906.15</u>

Fill in this information to identify the case:

Debtor name Brothers Cabinetry Company, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 (State)
 Case number (if known): _____

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name <u>Bank of The West</u> Creditor's mailing address <u>108 West Northwest Highway, Grapevine TX 76501</u> Creditor's email address, if known <u>Not Available</u> Date debt was incurred <u>11/2021</u> Last 4 digits of account number <u>3 0 0 1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>Plains Capital Bank, 2911 Turtle Creek Blvd Dallas, Texas 75210</u>	Describe debtor's property that is subject to a lien <u>Gabbiani Beam Saw</u> Describe the lien <u>Purchase Money</u> Is the creditor an insider or related party? <input checked="" type="radio"/> No <input type="radio"/> Yes Is anyone else liable on this claim? <input checked="" type="radio"/> No <input type="radio"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>75,012.00</u>	\$ <u>45,456.00</u>
2.2 Creditor's name <u>Direct Capital</u> Creditor's mailing address <u>155 Commerce Way, Portsmouth NH 03801</u> Creditor's email address, if known <u>Not Available</u> Date debt was incurred <u>3 / 2 0 1 8</u> Last 4 digits of account number <u>2 0 0 1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Dust Collection System</u> Describe the lien <u>Purchase Money</u> Is the creditor an insider or related party? <input checked="" type="radio"/> No <input type="radio"/> Yes Is anyone else liable on this claim? <input checked="" type="radio"/> No <input type="radio"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>3,200.00</u>	\$ <u>3,200.00</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$ <u>908,182.24</u>	

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Debtor **Brothers Cabinetry Company, LLC**
Name

Case number (if known)

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value
of collateral

Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.3 Creditor's name</p> <p><u>Direct Capital</u></p> <p>Creditor's mailing address</p> <p><u>155 Commerce Way, Portsmouth NH 03801</u></p> <p>Creditor's email address, if known</p> <p><u>Not Available</u></p> <p>Date debt was incurred <u>4/2018</u></p> <p>Last 4 digits of account number <u>Unknown</u></p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><u>Plains Capital Bank, 2911 Turtle Creek Blvd</u> <u>Dallas, Texas 75210</u></p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p><u>Forklift</u> <u>5,400.00</u> <u>4,800.00</u></p> <p><u>\$</u> <u>\$</u></p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
---	--

<p>2.4 Creditor's name</p> <p><u>Direct Capital</u></p> <p>Creditor's mailing address</p> <p><u>155 Commerce Way, Portsmouth NH 03801</u></p> <p>Creditor's email address, if known</p> <p><u>Not Available</u></p> <p>Date debt was incurred <u>2/2018</u></p> <p>Last 4 digits of account number <u>Unknown</u></p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><u>Plains Capital Bank, 2911 Turtle Creek Blvd</u> <u>Dallas, Texas 75210</u></p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p><u>Isuzu Box Truck</u> <u>\$ 19,500.00</u> <u>\$ 10,500.00</u></p> <p><u>\$</u> <u>\$</u></p> <p>Describe the lien <u>Purchase Money</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
---	---

Name of Debtor:
Brothers Cabentry Company, LLC
United States Bankruptcy Court for the Northern District of Texas

Schedule D Continued

2.5 Creditors Name	Describe debtors property that is subject to lien	Column A	Column B
		Amount of Claim Do not deduct the value of collate	Value of Collateral That supports Claim
Leaf Financial	SCM Edge Banding Equipment	130,024.00	110,500.00
Creditors Mailing Address Administrative Services- PA, 2005 Market Street, Philadelphia, PA 19103 Creditors email address if known NA Date Debt first incurred Jun-22 Last 4 of Account Number 1001 Do multiple creditors have an interest in the same property No Yes XXXXXXXX Plains Capital Bank 2911 Turtle Creek Blvd Dallas, Texas 75210			
		Describe the lien Purchase Money Is the creditor an insider or related Party No XXXXXXXX Yes Is anyone else liable on this claim No Yes XXXXXXXX Fill out Schedule H As of petition filing date, the claim is Contingent Unliquidated XXXXXXXX Disputed	

2.6 Creditors Name	Describe debtors property that is subject to lien	Column A	Column B
		Amount of Claim Do not deduct the value of collate	Value of Collateral That supports Claim
Financial Pacific Leasing dba Umqua Bank	Morbidelli N100 CNC Machine	83,000.00	67,000.00
Creditors Mailing Address 3455 S 344th Way STE 300, Federal Way, WA 98001 Creditors email address if known Not available Date Debt first incurred 2022 Last 4 of Account Number 2301 Do multiple creditors have an interest in the same property No Yes XXXXXXXX Plains Capital Bank 2911 Turtle Creek Blvd Dallas, Texas 75210			
		Describe the lien Purchase Money Is the creditor an insider or related Party No XXXXXXXX Yes Is anyone else liable on this claim No XXXXXXXX Yes Fill out Schedule H As of petition filing date, the claim is Contingent Unliquidated XXXXXXXX Disputed	

Name of Debtor:
Brothers Cabinetry Company, LLC
United States Bankruptcy Court for the Northern District of Texas

Schedule D Continued

	Column A	Column B
	Amount of Claim Do not deduct the value of collateral	Value of Collateral That supports Claim
Creditors Name M2 Lease Funds LLC	73,000.00	56,000.00
Creditors Mailing Address 175 N Patrick Blvd Ste. 140, Brookfield WI, 53045-5819	Describe debtors property that is subject to lien Omni Drill & Dowel Machine, Robopak	
Creditors email address if known Not available	Describe the lien Purchase Money	
Date Debt first incurred 2022	Is the creditor an insider or related Party No XXXXXXXX Yes	
Last 4 of Account Number Unknown	Is anyone else liable on this claim No XXXXXXXX Yes Fill out Schedule H	
Do multiple creditors have an interest in the same property No Yes XXXXXXXX	As of petition filing date, the claim is Contingent Unliquidated XXXXXXXX Disputed	
Plains Capital Bank 2911 Turtle Creek Blvd Dallas, Texas 75210		

	Column A	Column B
	Amount of Claim Do not deduct the value of collateral	Value of Collateral That supports Claim
Creditors Name Plains Capital Bank	519,046.00	20,000.00
Creditors Mailing Address 2911 Turtle Creek Blvd, Dallas TX 75210	Describe debtors property that is subject to lien All Inventory, Accounts Receivable, Furniture, Fixtures	
Creditors email address if known Not available	Describe the lien Debt consolidation	
Date Debt first incurred 2018	Is the creditor an insider or related Party No XXXXXXXX Yes	
Last 4 of Account Number Unknown	Is anyone else liable on this claim No Yes XXXXXXXX Fill out Schedule H	
Do multiple creditors have an interest in the same property No Yes XXXXXXXX	As of petition filing date, the claim is Contingent Unliquidated XXXXXXXX Disputed	
Bank of the West Direct Capital Leaf Financial Financial Pacific Leasing dba Umqua Bank M2 Lease Funds LLC		

Debtor

Brothers Cabinetry Company, LLC

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?

Last 4 digits of
account number
for this entity

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Fill in this information to identify the case:

Debtor Brothers Cabinetry Company, LLC
United States Bankruptcy Court for the: Northern District of Texas
(State)
Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part Included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Office of the Attorney General TTX CHILD SUPPORT SDU P.O. Box 659791 San Antonio, TX 78265-9791 Date or dates debt was incurred July 2022 Last 4 digits of account number Unknown Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ 663.48 Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Child Support Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 663.48
2.2 Priority creditor's name and mailing address EFTPS Date or dates debt was incurred July 2022 Last 4 digits of account number 8 9 2 9 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ 90,650.61 Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll Withholding Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$ 90,650.61
2.3 Priority creditor's name and mailing address State of Texas Sales Tax Comptroller of the State of Texas Date or dates debt was incurred July 2022 Last 4 digits of account number Unknown Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ 76,110.60 Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sales Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 76,110.60

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Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
_____	Basis for the claim: _____	

Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
_____	Basis for the claim: _____	

Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
_____	Basis for the claim: _____	

Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
_____	Basis for the claim: _____	

Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
_____	Basis for the claim: _____	

Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		
3.6 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
_____	Basis for the claim: _____	

Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____		

Name of Debtor:
Brothers Cabinetry Company, LLC
United States Bankruptcy Court for the Northern District of Texas

Schedule E/F, Part 2
Continued

NonPriority Unsecured Claim	Mailing address	Amount of Claim	Account No.	Debt Incurred	Basis for Claim	Subject to Offset
3.1 ABY Benefits LLC	ABY Benefits LLC PO Box 867989 Plano, TX 75086 USA	70.00	Unknown	Jan-22	Trade Credit	No
3.2 Alert 360	Alert 360 P.O. Box 21031 Tulsa, OK 74121-1031 USA	405.25	009481978	Jan-22	Trade Credit	No
3.3 Alphagraphics	Alphagraphics 2372 Irving Blvd Dallas, TX 75207	950.74	Unknown	May-21	Trade Credit	No
3.4 Amerigas	Amerigas PO Box 660288 Dallas, TX 75266-0288	184.75	203740005	Jan-22	Trade Credit	No
3.5 Comptroller of Public Accounts Texas	Comptroller of Public Accounts Texas 208 E 10th St Austin, TX 78701	79,338.05	32068755250	May-21	Trade Credit	No
3.6 Corplex Solutions	Corplex Solutions PO Box 152553 Arlington, Texas 76015	3,933.94	Unknown	May-21	Trade Credit	No
3.7 DC Tooling Solutions	DC Tooling Solutions LLC 1100 Burnett Drive Allen, Texas 75002	2,855.70	Unknown	Nov-21	Trade Credit	No
3.8 De Lage Landen Financial Services	De Lage Landen Financial Services Inc PO Box 41602 Philadelphia, PA 19101-1602	962.55	1427770	May-21	Trade Credit	No
3.9 Frama-Tech	Frama-Tech Inc 8851 Navarre Pkwy Navarre, FL 32566	1,968.95	Unknown	Dec-21	Trade Credit	No
3.14 Hudson Energy	Hudson Energy P.O. Box 731137 Dallas, TX 75373-1137	3,095.50	300051927	Feb-22	Trade Credit	No
3.2a Imco Lumber	1300 Trinity St Mission TX 78572	38,600.00	Unknown	Mar-22	Trade Credit	No
3.3a John R. Ames, CTA	John R. Ames, CTA PO Box 139066 Dallas, TX 75313-9066	6,979.34	99201015990000000	Dec-21	Trade Credit	No
3.4a Latham Stairs & Cabinetry	Latham Stairs & Cabinetry PO Box 689 Sanger, TX 76266	3,825.87	Unknown	Mar-22	Trade Credit	No
3.5a Leitz Tooling Systems LP	Leitz Tooling Systems LP PO Box 771888 Grand Rapids, Michigan 46277-1888	1,209.30	108557	Oct-21	Trade Credit	No
3.6a Lumenis Electric Solutions LLC	PO BOX 362 Frisco, TX 75034	2,424.80	Unknown	Oct-21	Trade Credit	No
3.7a Pinnacle Coatings Group	Pinnacle Coatings Group 616 W Mockingbird Lane Dallas, Texas 75247-6026	987.56	Unknown	Dec-21	Trade Credit	No
3.8a Richelieu America Ltd.	Richelieu America Ltd, 7021 Sterling Ponds Blvd Sterling Heights, MI 48312-5809	59,608.14	252078	Jan-22	Trade Credit	No
3.9a Rugby Holdings LLC	Rugby Holdings LLC PO BOX 842735 Dallas, Texas 75284-2735	7,568.37	CTSS643-0001	Jan-22	Trade Credit	No
3.1b Savrick, Schumann	Savrick, Schumann 4330 Gaines Ranch Loop, Suite 150 Austin, Texas 78735	680.00	Unknown	Jan-22	Trade Credit	No
3.2b SCM Group North America	SCM Group North America 2475 Satellite Blvd Duluth, Georgia 30096	4,283.46	Unknown	Jan-22	Trade Credit	No
3.3b SOUTHWEST OFFICE SYSTEMS, INC.	SOUTHWEST OFFICE SYSTEMS, INC. P.O. Box 612246 Dallas, Texas 75261-2246	1,387.34	CONT1629-01	Jan-22	Trade Credit	No
3.4b Stiles Machinery, Inc.	3965 44th Street SE Grand Rapids, MI 49512	4,364.79	Unknown	Jan-22	Trade Credit	No
3.5b The Cincinnati Insurance Company	The Cincinnati Insurance Company PO Box 145620 Cincinnati, Texas 45250-5620	2,321.00	Unknown	Jan-22	Trade Credit	No
3.6b UPS	P.O. Box 650116 Dallas, TX 75265-0116	95.40	Unknown	Jan-22	Trade Credit	No
3.7b Waste Connections Lone Star, Inc.	Waste Connections Lone Star, Inc. 12150 Garland Rd Dallas, Texas 75218-1533	1,773.99	5181-015101516-001	Jan-22	Trade Credit	No
3.8b Whiteypenn	Whiteypenn 640 Taylor Street Suite 2000 Fort Worth, Texas 76102	3,857.00	Unknown	Jan-22	Trade Credit	No
3.9b Wurth Louis and Company	Wurth Louis and Company, PO Box 2253 Brea, California 92822	17,862.51	1075782	Jan-22	Trade Credit	No
3.1c Atrium Executive Homes	4675 Interstate 30, Suite 102, Mesquite TX 75150	103,101.84	Unknown	Oct-21	Deposit Liability	No
3.2c Hilltop Granite	12401 N Stemmons Fwy #140, Farmers Branch, TX 75234	63,500.00	Unknown	Oct-21	Deposit Liability	No
3.3c Ace Driv Builders	11044 Gissom Lane, Dallas TX 75229	52,250.00	Unknown	Jan-22	Deposit Liability	No
3.4c Keystone Development	2310 North Henderson Ave Unit 538, Dallas TX 75206	52,012.50	Unknown	Aug-21	Deposit Liability	No
3.5c Trinitly Design & Build	4909 Camp Bowie Blvd., Fort Worth TX 76108	35,849.30	Unknown	Feb-22	Deposit Liability	No
3.6c Economic Injury Disaster Loan	U.S. Small Business Administration, P.O. Box 3918, Portland, OR 97208-3918.	158,769.67	Unknown	Apr-21	Note Payable	No
3.7c Jeffrey J Mackie Credit Cards	4641 O'Connor Court, Irving TX75062	81,474.49	Various	Jul-22	Credit Cards	No
3.8c Sustainable Modular Management	2500 Legacy Drive, Suite 100, Frisco TX 75034	125,000.00	Unknown	Feb-22	Note Payable	No
3.9c Jeffrey J Mackie & Nick L Mackie	4641 O'Connor Court, Irving TX75062	1,269,978.96	Unknown	Feb-22	Note Payable	No

Total NonPriority Unsecured Claims

2,193,339.06

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of 47

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 2: Additional Page

See Attached Page 3.1 through 5.7

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

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Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ _

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Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$	<u>167,424.69</u>
5b. Total claims from Part 2	5b.	+	\$ <u>2,193,339.06</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	<u>2,360,763.75</u>

Fill in this information to identify the case:

Debtor name Brothers Cabinetry Company, LLC
United States Bankruptcy Court for the: Northern District of Texas
(State)
Case number (if known): _____ Chapter _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

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Fill in this information to identify the case:

Debtor name Brothers Cabinetry Company, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 (State)
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing address	Name	Check all schedules that apply:
2.1	<u>Timothy Vaughan</u>	<u>3136 Stanford</u> Street <u>Dallas TX 75225</u> City State ZIP Code	<u>Plains Capital Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<u>Anthony Johnston</u>	<u>4700 Mills Spring Court</u> Street <u>Colleyville TX 76034</u> City State ZIP Code	<u>Plains Capital Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<u>John Harris</u>	<u>3804 Hawthorne</u> Street <u>Dallas TX 75219</u> City State ZIP Code	<u>Plains Capital Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<u>Jeffrey Mackie</u>	<u>4641 O'Connor Court</u> Street <u>Irving Texas 75062</u> City State ZIP Code	<u>Leaf Financial</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Debtor Brothers Cabinetry Company, LLC
Name

Case number (# known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. _____ Street _____ City State ZIP Code	_____ _____ City State ZIP Code	_____ _____ City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Brothers Cabinetry Company, LLC
 United States Bankruptcy Court for the: Northern District of Texas
(State)
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2022 to 08/29/2022
MM / DD / YYYY Filing date

☒ Operating a business
☐ Other _____

\$ 1,378,950.83

For prior year: From 01/01/2021 to 12/31/2021
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ 1,591,313.00

For the year before that: From 01/01/2020 to 12/31/2020
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ 1,611,267.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM / DD / YYYY

\$ _____

For prior year: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

\$ _____

For the year before that: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

\$ _____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. see Attached Schedule Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insiders name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Part 2: Certain Transactions Made Before Filing Date

Name of Debtor:

Brothers Cabinetry Company, LLC

United States Bankruptcy Court for the Northern District of Texas

Num	Date	Name	Address	Amount Paid	Subtotal	Reason for Payment or transfer
2351	06/15/2022	Adrian Villa		-135.00		Services
2353	06/22/2022	Adrian Villa		-470.00		Services
2354	06/17/2022	Adrian Villa	749 Quinette Drive, Seagoville TX 75159	-470.00	-1,075.00	Services
29	06/09/2022	Ameritas Life Insurance	PO BOX 650730, Dallas TX 75265-0730	-1,603.96	-1,603.96	Other Insurance Service
2341	06/06/2022	Baldo Puente		-630.00		Services
2342	06/07/2022	Baldo Puente		-2,500.00		Services
2352	06/16/2022	Baldo Puente		-3,275.00		Services
2362	07/08/2022	Baldo Puente	2400 Cattle Drive, Crowley TX 76038	-2,910.00	-9,315.00	Services
	06/15/2022	Bank of the West	108 West Northwest Highway, Grapevine TX 76501	-1,750.32	-1,750.32	Secured Debt
2358	06/29/2022	Brazos Forest Products		-2,288.96		Supplier
2359	07/05/2022	Brazos Forest Products	2760 N. Great Southwest Pkwy, Grand Prairie TX 75050	-3,913.46	-6,202.42	Supplier
ACH	06/15/2022	Chase Cardmember Services	PO Box 6294, Carol Stream TX 60197-6294	-2,981.00	-2,981.00	Other Credit Card
27	05/31/2022	City of Dallas Utilities and Service	PO Box 660025, Dallas TX 75266-0025	-1,591.06	-1,591.06	Vendors
Autopay	06/27/2022	Direct Capital		-634.51		Secured Debt
	06/15/2022	Direct Capital		-166.23		Secured Debt
	06/15/2022	Direct Capital	155 Commerce Way, Portsmouth NH 03801	-244.69	-1,045.43	Secured Debt
2350	06/15/2022	Eduardo B Reyes*		-500.00		Services
2363	07/11/2022	Eduardo B Reyes*	710 SW Dallas, Grand Prairie TX 75051	-100.00	-600.00	Services
ACH	06/21/2022	Financial Pacific Leasing Inc		-2,557.48		Secured Debt
	06/15/2022	Financial Pacific Leasing Inc	3455 South 344th Way, Ste 300, Federal Way WA 98001	-2,208.20	-4,765.68	Secured Debt
	06/01/2022	Hudson Energy		-1,496.35		Other-Utilities
	06/30/2022	Hudson Energy	PO Box 731137, Dallas TX 75373-1137	-700.00	-2,196.35	Other-Utilities
2321	06/08/2022	Imco Lumber		0.00		Supplier
2343	06/08/2022	Imco Lumber		-14,915.72		Supplier
2344	06/08/2022	Imco Lumber		-15,180.43		Supplier
2320	05/31/2022	Imco Lumber	1300 Trinity St, Mission TX 78572	-16,415.59	-46,511.74	Supplier
Autopay	07/05/2022	INTUIT		-645.50		Other Merchant Services
	06/16/2022	INTUIT		-85.28	-730.78	Other Payroll
2355	06/27/2022	Jose Sierra	3233 Norwalk, Dallas TX 75220	-750.00	-750.00	Services
2338	06/02/2022	Lori Thompson (a)		-2,372.48	-2,372.48	Payroll
31	06/14/2022	M&G Financial	2500 Legacy Drive, Suite 100, Frisco TX 75034	-1,500.00	-1,500.00	Services
ACH	06/22/2022	M2 Lease Funds LLC		-2,410.65		Secured Debt
	06/30/2022	M2 Lease Funds LLC	175 North Patrick Blvd, Suite 140, Brookfield WI 53045-5819	-2,440.65	-2,440.65	Secured Debt
2347	06/14/2022	Mr. Electric		-1,479.18		Services
2349	06/15/2022	Mr. Electric	13450 Oak Grove Road S, Burleson TX 76028	-438.07	-1,917.25	Services
2336	05/31/2022	Office of the Attorney General		-1,326.90		Other - Child Support
2345	06/13/2022	Office of the Attorney General	TX Child Support SDU, PO Box 659791, San Antonio TX 78264	-530.76	-1,857.86	Other - Child Support
2364	07/11/2022	Omar Quiroz (Vendor)	3227 Carlisle St Apt 131, Dallas TX 75204	-200.00	-200.00	Services
2335	05/31/2022	Plains Capital Bank	2911 Turtle Creek Blvd, Dallas TX 75210	-9,129.51	-9,129.51	Secured Debt
28	05/31/2022	QuickTrip	PO Box 639, Portland Maine 04104-0639	-1,628.11	-1,628.11	Supplier
28	06/01/2022	Richelleu America Ltd.	7021 Sterling Ponds Blvd, Sterling Heights, MI 48312-5809	-10,000.00	-10,000.00	Supplier
2339	06/03/2022	Rugby Holdings LLC		-613.65		Supplier
2340	06/06/2022	Rugby Holdings LLC		-2,697.27		Supplier
2348	06/14/2022	Rugby Holdings LLC		-3,821.50		Supplier
2357	06/29/2022	Rugby Holdings LLC		-5,246.53		Supplier
2360	07/05/2022	Rugby Holdings LLC	PO BOX 842735, Dallas TX 75284-2735	-6,209.08	-18,586.03	Supplier
2337	05/31/2022	Rusco Packaging	PO Box 226685, Dallas TX 75222-6685	-862.66	-862.66	Supplier
Autopay	06/21/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	06/22/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	06/22/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	06/23/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	07/01/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	07/01/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	07/05/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	07/05/2022	Simmons Bank		-36.00		Other Bank service Charges
Autopay	07/08/2022	Simmons Bank		-36.00		Other Bank service Charges
	06/30/2022	Simmons Bank		-36.00		Other Bank service Charges
	06/30/2022	Simmons Bank	8319 Preston Road, Dallas TX 75225	-36.00	-396.00	Other Bank service Charges
26	05/31/2022	SLS URBAN INDUSTRIAL 2, LLP		-5,000.00		Other-Rent
29	06/14/2022	SLS URBAN INDUSTRIAL 2, LLP	100 Crescent Ct, Dallas, TX 75201	-10,000.00	-15,000.00	Other-Rent
Autopay	06/28/2022	Spectrum Busines	PO Box 60074 City of Industry CA 91716-0074.	-193.02	-193.02	Other Utilities

-149,614.76

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1 Creditor's name Street City State ZIP Code			\$
5.2 Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Comptroller of the State of Texas Creditor's name Street City State ZIP Code	Offset	Debited Funds	\$ 15,000.00

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Case title Case number		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2 Case title Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>City State ZIP Code</div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1 Recipient's name</div> <div>Street</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>			\$
<div>9.2 Recipient's name</div> <div>Street</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>			\$

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
Computers and Financial Records	none	08/01/2022	\$ 8,500.00

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____	_____ _____ _____	_____	\$ _____

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____	_____ _____ _____	_____	\$ _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____ Trustee _____	_____ _____	_____	\$ _____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____ Address _____ Street _____ City State ZIP Code Relationship to debtor _____	_____ _____	_____	\$ _____
13.2.	_____ Address _____ Street _____ City State ZIP Code Relationship to debtor _____	_____ _____	_____	\$ _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	_____ Street _____ City State ZIP Code	From _____ To _____
14.2.	_____ Street _____ City State ZIP Code	From _____ To _____

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
<p>15.1. _____ Facility name</p> <p>_____</p> <p>Street</p> <p>_____</p> <p>City State ZIP Code</p>	<p>_____</p> <p>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</p> <p>_____</p>	<p>_____</p> <p>How are records kept?</p> <p>Check all that apply:</p> <p><input type="checkbox"/> Electronically <input type="checkbox"/> Paper</p>
<p>15.2. _____ Facility name</p> <p>_____</p> <p>Street</p> <p>_____</p> <p>City State ZIP Code</p>	<p>_____</p> <p>Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.</p> <p>_____</p>	<p>_____</p> <p>How are records kept?</p> <p>Check all that apply:</p> <p><input type="checkbox"/> Electronically <input type="checkbox"/> Paper</p>

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:
Name of plan _____ Employer identification number of the plan
EIN: _____ - _____ - _____
Has the plan been terminated?
☐ No
☐ Yes

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.1	MMG Building & Construction Services LLC Name Anglin Drive Street Fort Worth TX City State ZIP Code	Portable Restroom Company sold to sold to United Rentals 7/2018	Unknown EIN: _____ Dates business existed From 2010 To 2018
25.2	Business name and address Name Street City State ZIP Code	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3	Business name and address Name Street City State ZIP Code	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Dates of service

From 2018 To Present

Dates of service

From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Dates of service

From _____ To _____

Dates of service

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

If any books of account and records are unavailable, explain why

Debtor Brothers Cabinetry Company, LLC
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2

Name _____

Street _____

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Plains Capital Bank

Name _____

Plains Capital Bank,

Street _____

2911 Turtle Creek Blvd

Dallas, Texas 75210

City _____

State _____

ZIP Code _____

Name and address

26d.2.

Simmons Bank

Name _____

836 Spirit Of Texas Way,

Street _____

815 W Davis St,

Conroe, TX 77301

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
 Name _____

Name of the person who supervised the taking of the inventory _____ Date of inventory _____ The dollar amount and basis (cost, market, or other basis) of each inventory \$ _____

Name and address of the person who has possession of inventory records _____

27.2 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Timothy Vaughan	3136 Stanford Dallas TX 75225	Member	6.5
Anthony Johnston	4700 Mills Spring Court Colleyville TX 76034	Member	6.5
John Harris	3804 Hawthorne Dallas TX 75219	Member	6.5
Jeffrey J Mackie	4641 O'Connor Court Irving TX 75062	Managing Member	81.5

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Anthony Johnston	4700 Mills Spring Court Colleyville TX 76034	CFO	From 2018 To 2022
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Anthony Johnston Name 4700 Mills Spring Court Colleyville TX 76034 Street _____ City _____ State _____ ZIP Code _____	3600.00	8/1/2021 to 02/01/2022	Salary
Relationship to debtor CFO of company			

Debtor Brothers Cabinetry Company, LLC Case number (if known) _____
Name

Name and address of recipient	34,135.14	8/1/2021 to 8/31/2022	Salary
30.2 Jeffrey J Mackie			
Name			
4641 O'Connor Court Irving TX 75062			
Street			
City	State	ZIP Code	
Relationship to debtor			
Managing Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No
☐ Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation
EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No
☐ Yes. Identify below.

Name of the pension fund _____ Employer Identification number of the pension fund
EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X _____ Printed name Jeffrey J Mackie
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

Fill in this information to identify the case and this filing:

Debtor Name Brothers Cabinetry Company, LLC
United States Bankruptcy Court for the: Northern District of Texas
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/29/2022
MM / DD / YYYY

x


Signature of individual signing on behalf of debtor

Jeffrey J Mackie

Printed name

Managing Member

Position or relationship to debtor

Mailing List Matrix

Secured Creditors Mailing List

Bank of the West
108 West Northwest Highway, Grapevine TX 76501

Direct Capital
155 Commerce Way, Portsmouth NH 03801

Leaf Financial
Administrative Services- PA, 2005 Market Street, Philadelphia, PA 19103

Financial Pacific Leasing dba Unqua Bank
3455 S 344th Way STE 300, Federal Way, WA 98001

Plains Capital Bank
2911 Turtle Creek Blvd, Dallas TX 75210

M2 Lease Funds LLC
175 N Patrick Blvd Ste. 140, Brookfield WI, 53045-5819

Unsecured Mailing List

3.1 ABY Benefits LLC
 3.2 Alert 360
 3.3 Alphagraphics
 3.4 Amerigas
 3.5 Comptroller of Public Accounts Texas
 3.6 Corptek Solutions
 3.7 DC Tooling Solutions
 3.8 De Lage Landen Financial Services
 3.9 Frama-Tech
 3.1a Hudson Energy
 3.2a Inco Lumber
 3.3a John R. Ames, CTA
 3.4a Latham Stairs & Cabinetry
 3.5a Lultz Tooling Systems LP
 3.6a Lumens Electric Solutions LLC
 3.7a Pinnacle Coatings Group
 3.8a Richelieu America Ltd.
 3.9a Rugby Holdings LLC
 3.1b Savick, Schumann
 3.2b SCM Group North America
 3.3b SOUTHWEST OFFICE SYSTEMS, INC.
 3.4b Stiles Machinery, Inc.
 3.5b The Cincinnati Insurance Company
 3.6b UPS
 3.7b Waste Connections Lone Star, Inc.
 3.8b Whiteypenn
 3.9b Wurth Louis and Company
 3.1c Atium Executive Homes
 3.2c Hilltop Granite
 3.3c Ace DFW Builders
 3.4c Keystone Development
 3.5c Trinity Design & Build
 3.6c Economic Injury Disaster Loan
 3.7c Jeffrey J Mackie Credit Cards
 3.8c Sustainable Modular Management
 3.9c Jeffrey J Mackie & Nick L Mackie

ABY Benefits LLC PO Box 867599 Plano, TX 75086 USA
 Alert 360 P.O. Box 21031 Tulsa, OK 74121-1031 USA
 Alphagraphics 2372 Irving Blvd Dallas, TX 75207
 Amerigas PO Box 660288 Dallas, TX 75266-0288
 Comptroller of Public Accounts Texas 208 E 10th St Austin, TX 78701
 Corptek Solutions PO Box 152553 Arlington, Texas 76015
 DC Tooling Solutions LLC 1100 Burnett Drive Allen, Texas 75002
 De Lage Landen Financial Services Inc PO Box 41602 Philadelphia, PA 19101-1602
 Frama-Tech Inc 8651 Navarre Pkwy Navarre, FL 32566
 Hudson Energy P.O. Box 731137 Dallas, TX 75373-1137
 1300 Trinity St Mission TX 78572
 John R. Ames, CTA PO Box 138066 Dallas, TX 75313-9066
 Latham Stairs & Cabinetry PO Box 689 Sanger, TX 76268
 Lultz Tooling Systems LP PO Box 771888 Grand Rapids, Michigan 48277-1888
 PO BOX 362 Frisco, TX 75034
 Pinnacle Coatings Group 616 W Mockingbird Lane Dallas, Texas 75247-8026
 Richelieu America Ltd. 7021 Sterling Ponds Blvd Sterling Heights, MI 48312-5809
 Rugby Holdings LLC PO BOX 842735 Dallas, Texas 75284-2735
 Savick, Schumann 4330 Gaines Ranch Loop, Suite 150 Austin, Texas 78735
 SCM Group North America 2475 Satellite Blvd Duluth, Georgia 30096
 SOUTHWEST OFFICE SYSTEMS, INC. P.O. Box 612248 Dallas, Texas 75261-2248
 3865 44th Street SE Grand Rapids, MI 49512
 The Cincinnati Insurance Company PO Box 145620 Cincinnati, Texas 45250-5620
 P.O. Box 650116 Dallas, TX 75265-0116
 Waste Connections Lone Star, Inc. 12150 Garland Rd Dallas, Texas 75216-1533
 Whiteypenn 640 Taylor Street Suite 2000 Fort Worth, Texas 76102
 Wurth Louis and Company PO Box 2253 Brea, California 92822
 4675 Interstate 30, Suite 102, Mesquite TX 75150
 12401 N Stemmons Fwy #140, Farmers Branch, TX 75234
 11044 Grissom Lane, Dallas TX 75229
 2310 North Henderson Ave Unit 536, Dallas TX 75208
 4909 Camp Bowie Blvd., Fort Worth TX 761078
 U.S. Small Business Administration, P.O. Box 3918, Portland, OR 97208-3918.
 4641 O'Connor Court, Irving TX 75062
 2500 Legacy Drive, Suite 100, Frisco TX 75034
 4641 O'Connor Court, Irving TX 75062